Super Property

Client Application Form

General Details

Client 1

First Name
Liam

Last Name
Day

Marital Status
Married

Address
85/120 Uxbridge Street Grange 4051 Brisbane

Date of Birth
13/08/1979

Email Address
liamandday@gmail.com

Phone Number
0448155171

Client 2 (If Applicable)

First Name
Joanne

Last Name
Day

Marital Status
Married

Address
85/120 Uxbridge Street Grange 4051 Brisbane

Date of Birth
28/04/1976

Email Address
joandliam@gmail.com

Phone Number
0448121328

Are you an Australian Citizen
No

What is your current living status?
Renting

Balance owing on your mortgage? (If Applicable)
0

Balance owing on Investment Property (If Applicable)
0

Have you ever purchased a home before?
Yes

Do you qualify for the First Home Owners Grant?
No

Are you an Australian Citizen
No

What are your weekly rental payments?
825

Do you have an investment property
No

Weekly Repayments on Investment Property
0

Do you have any dependants? (Please list ages)
2 (16 & 13)

Super Property

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Employment Status

Client 1

Employment Status
Full time

Employment Start Date
06/01/2023

Gross Annual Salary
$200,892 - Note excludes $40k bonus paid annually (Performance based)

Occupation
General Manager

Is any income received from bonuses?

Client 2 (If Applicable)

Employment Status
Full time

Employment Start Date
01/12/2025

Gross Annual Salary
$86,545

Occupation
Assistant Fleet manager

Is any income received from bonuses?

Financial DetailsPersonal Loan

Personal Loan 1 Lender:

Personal Loan 1 Balance:

Personal Loan 1 Total Amount:

Personal Loan 1 Interest rate/Repayment Amount:

Car Loan 1 Lender:
Angle Finance (Novated Lease)

Car Loan 1 Balance:
60,000

Car Loan 1 Total Amount:
68,000

Car Loan 1 Interest Rate/Repayment Amount:
7.5% - Pre tax deduction per fortnight ($594.66)

Personal Loan 2 Lender:

Personal Loan 2 Balance:

Personal Loan 2 Total Amount:

Personal Loan 2 Interest rate/Repayment

Car Loan 2 Lender:
Angle Finance (Novated Lease)

Car Loan 2 Balance:
$30,000

Car Loan 2 Total Amount:
$29,000

Car Loan 2 Interest Rate/Repayment Amount:
7.5% - Pre tax deduction per fortnight ($389.49)

Client Application Form

Financial Details

Credit Card 1 Lender:
Amex

Credit Card 2 Lender:
ANZ

Credit Card 1 Balance:
0

Credit Card 2 Balance:
0

Credit Card 1 Limit:
25000

Credit Card 2 Limit:
5000

Credit Card 1 Interest Rate/Repayment Amount:
22% - 2%

Credit Card 2 Interest Rate/Repayment Amount:
23% - 2%

Credit Card 3 Lender:

Credit Card 4 Lender:

Credit Card 3 Balance:

Credit Card 4 Balance:

Credit Card 3 Limit:

Credit Card 4 Limit:

Credit Card 3 Interest Rate/Repayment Amount:

Credit Card 4 Interest Rate/Repayment Amount:

What debts would you like consolidated? (subject to serviceability)

Note - Liam Day Discharged Bankrupt. Discharged August 2020

Note - Joanne Day Discharged Bankrupt. Discharged April 2022

Super Property

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Financial Details

Savings and Superannuation

What is you combined superannuation amount?

$307,000

How much savings would you like to use?

0

Do you own any shared outside of superannuation?

No

How much would you be able to to save

>$1000 pm

How much do you pay on your debts per week?

$0 - All car loans are taken pre tax and deducted from pay

House and Land Details

How much would you like to spend on your house

$800-$1m

How many bedrooms/ bathrooms do you

3

What location would you like to build/ buy in?

Greater Brisbane region

Property Type: Established, construction,

Established

CERTIFICATE
OF DIGITAL SIGNATURE



THIS DOCUMENT HAS BEEN DIGITALLY SIGNED WITH THE FOLLOWING DETAILS

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SuperProperty-ClientApplication-Rebranded-2.pdf_signed.pdf
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